

# Fluence Disclosure Management

## Collaborative disclosure management and narrative reporting



Eliminate the errors, risks and inefficiencies in your statutory reporting process, from annual reports to filings.



Produce board books, lender reports and investor decks in a fraction of the time it takes you today.



Comply with SEC, ESEF and other requirements today, and prepare for ESG and others of tomorrow.

### Collaborative, Narrative Reporting

Fluence transforms how you produce annual reports, board books, statutory filings and more:

- in 10% of the time it takes you today
- with 100% accuracy and integrity
- in 100% compliance with existing and emerging regulations

Produce trusted, real-time reports in days or weeks. Say goodbye to endless emails, proofreading and competing versions.

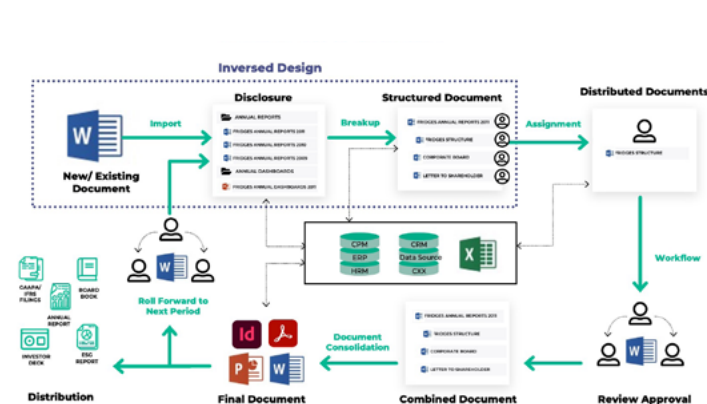
Welcome to Fluence. We close early.



“We were considering a solution that would have cost a significant amount and taken months to implement. Between its out-of-the-box functionality, Office integration and how our finance team can manage the entire reporting process, we quickly realized how much more we’d benefit from Sturnis365.”



**John Rim**  
CFO, WonderFi



### Finance Owned & Out of the Box

Designed for the evolving reporting demands on the office of finance, Fluence gives your team complete control - no IT required - with:

- Familiar Office authoring and publishing in Word, PowerPoint and InDesign
- A cloud solution that builds on your existing architecture, software and data
- Document setup in minutes with the reports you already have

Go live in two weeks. Set up your first report in two minutes. **Get started today.**

## The Full Story Behind Your Numbers

Fluence's narrative reporting features go beyond statutory disclosure to automate the production and distribution of any internal or external report with multiple:

- financial, operational and external data sources,
- narrative text components like management letters and notes to financial statements
- contributors from across your business, from auditors to executives

Investor decks, board books or ESG reports. Fluence prepares you for reporting demands on your finance team today and tomorrow.

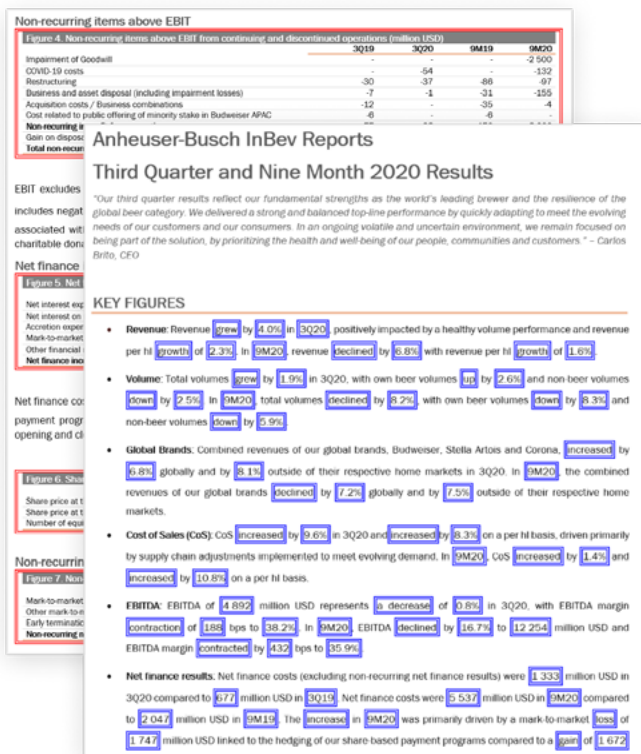


"Fluence's acquisition of Sturnis365 adds the essential capability of efficiently creating and managing documents for regulatory filings and broader narrative reporting, including internal board books, investor presentations and more stringent ESG reporting."



**Robert Kugel**  
SVP & Research Director,  
Ventana Research

## Trusted by



## Enterprise Grade & Audit Ready

No matter how many entities, regions and reporting requirements involved, Fluence puts time, confidence and control into your reporting with:

- Dynamic text, data and table updates
- Native multi-language capabilities
- Innovative roll-forward and push-down functionality
- User permissions, audit trails and version control
- Automated workflow and notifications from creation to approval and distribution
- iXBRL and ESG tagging
- Support for multiple GAAP, IFRS and country-specific compliance

Ready to see more? [Get started today.](#)